

Exhibit A**Timekeeper Summary**

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	75.0	\$1,110.00	\$83,250.00
Fryman, Scott	Partner	2015	Tax Practice	3.6	\$1,600.00	\$5,760.00
Gorsich, Ronald	Partner	2001	Financial Restructuring & Insolvency (FRI) Practice	4.4	\$1,600.00	\$7,040.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	31.7	\$1,600.00	\$50,720.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	150.1	\$1,160.00	\$174,116.00
Litz, Dominic	Associate	2018	Financial Restructuring & Insolvency (FRI) Practice	1.5	\$1,160.00	\$1,740.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	3.5	\$1,380.00	\$4,830.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	56.3	\$900.00	\$50,670.00
O'Neill, Andrew	Partner	2005	Financial Restructuring & Insolvency (FRI) Practice	98.3	\$1,720.00	\$169,076.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	10.9	\$1,720.00	\$18,748.00
Rivero, Devin	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	3.9	\$1,110.00	\$4,329.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	5.9	\$900.00	\$5,310.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	8.1	\$450.00	\$3,645.00
Grand Total				453.2		\$579,234.00

Exhibit B**Project Summary**

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Business Operations & Related Motions	0.0	\$0.00
B04	Case Administration	25.9	\$23,097.00
B05	Case Strategy	18.2	\$29,512.00
B06	Cash Management & Intercompany Issues	0.0	\$0.00
B07	Claims Administration & Objections	69.7	\$83,925.00
B08	Committee Meetings & Communications	32.7	\$35,379.00
B09	Corporate, Securities and Regulatory issues	0.0	\$0.00
B10	Creditor Communications	3.8	\$5,920.00
B11	DIP Financing	0.0	\$0.00
B12	Exclusivity, Plan & Disclosure Statement	236.7	\$315,592.00
B13	Executory Contracts & Unexpired Leases	2.0	\$2,320.00
B14	Hearings	42.5	\$54,909.00
B15	Investigations – Insiders	0.0	\$0.00
B16	Investigations – Liens	0.0	\$0.00
B17	Non-working Travel	6.4	\$8,920.00
B18	Professional Retention & Fees – W&C	9.9	\$12,496.00
B19	Professional Retention & Fees – Other	1.8	\$1,404.00
B20	Reports, Schedules & Statements	0.0	\$0.00
B21	Tax Issues	3.6	\$5,760.00
B22	US Trustee Issues	0.0	\$0.00
Grand Total		453.2	\$579,234.00

Exhibit C

Time Detail

Official Committee of Unsecured Creditors of Amyris, Inc.
RE: Project Inner Beauty

OUR REF: 1903513-0002

For professional services for the period ending 31 January 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
Case Administration				
1 January 2024	Review and revise workstream tracker (0.2); review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates (0.2); confer with A. Kropp regarding workstreams (0.1).	A Mitra	0.50	450.00
2 January 2024	Draft case punchlist (0.2); correspond with W&C team regarding same (0.1).	A Kropp	0.30	348.00
2 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates (0.4); review bankruptcy docket and various correspondence with Committee advisors (0.5).	A Mitra	0.90	810.00
2 January 2024	Analysis regarding docket entries (0.6); email to A. Kropp regarding same (0.6).	G Sutherland	1.20	1,080.00
3 January 2024	Review and revise workstream tracker.	A Mitra	0.60	540.00
3 January 2024	Analysis regarding docket entries (0.5); draft email to A. Kropp regarding same (0.5).	G Sutherland	1.00	900.00
4 January 2024	Review recent activity in main case docket, adv. proceeding and civil appeal (0.1); update main case pleadings files (0.2); update Committee VDR/UCC Diligence data room (0.3).	A Venes	0.60	270.00
5 January 2024	Review case docket regarding agenda for 1/9 hearing (0.1); review agenda (0.1); register G. Sutherland to listen in the 1/9 omnibus hearing (0.1).	A Venes	0.30	135.00
7 January 2024	Draft punchlist (0.3); review docket regarding same (0.3); correspond with W&C team regarding same (0.2).	A Kropp	0.80	928.00
7 January 2024	Emails with A. Kropp regarding updated key dates (0.1); review workstream punch list (0.2).	A Mitra	0.30	270.00
8 January 2024	Review and revise workstream tracker (0.3); review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates (0.6); further review and revise workstream tracker (0.1); emails with A. Venes regarding calendar updates (0.2).	A Mitra	1.20	1,080.00
8 January 2024	Update Compulaw calendar.	A Venes	0.10	45.00
9 January 2024	Update Compulaw calendar per A. Mitra (0.1); review recent activity in main case, adv. proceeding and civil	A Venes	0.50	225.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	appeal dockets (0.1); update pleadings files (0.2); update Committee VDR/UCC diligence data room (0.1).			
10 January 2024	Draft punchlist (0.4); correspond with W&C team regarding same (0.1).	A Kropp	0.50	580.00
10 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.20	180.00
10 January 2024	Review recent activity in main case, adv. proceeding and civil appeal dockets (0.1); update main case pleadings files; update Compulaw calendar (0.1).	A Venes	0.20	90.00
11 January 2024	Review materials regarding Lavvan litigation (0.8); conference with L. Curtis regarding same (0.5); draft objection to 3018 motion (2.7); review precedent regarding same (0.4); research regarding same (1.4).	A Kropp	5.80	6,728.00
11 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates for calendaring.	A Mitra	0.20	180.00
11 January 2024	Review recent activity in main case, adv. proceeding and civil appeal dockets (0.1); update main case pleadings files and Compulaw calendar (0.1).	A Venes	0.20	90.00
12 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.40	360.00
12 January 2024	Analysis regarding January 12 docket entries (0.7); email to A. Kropp regarding same (0.6).	G Sutherland	1.30	1,170.00
12 January 2024	Review and respond to A. Mitra's emails regarding confirmation of registrations for appearances at upcoming hearings on 01/17, 01/24 and 01/25 (0.2); review agenda for 1/17 pre-trial conference (0.1); review recent activity in main case docket, adv. proceeding and civil appeal (0.1); update main case pleadings files (0.1); update compulaw calendar (0.1).	A Venes	0.60	270.00
16 January 2024	Draft punchlist (0.2); correspond with W&C team regarding same (0.2).	A Kropp	0.40	464.00
16 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates (0.2); emails with A. Venes regarding updating calendar (0.1).	A Mitra	0.30	270.00
17 January 2024	Review recent activity in main case, adv. proceeding and civil appeal cases dockets (0.1); update main case pleadings files (0.1).	A Venes	0.20	90.00
18 January 2024	Draft punchlist (0.2); review materials regarding same (0.1).	A Kropp	0.30	348.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
18 January 2024	Review entire bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify all current key dates (0.8); compare against CompuLaw calendar entries (0.6); revise internal calendar to identify discrepancies and updates (0.4); confer with A. Kropp regarding same (0.2); emails with A. Venes regarding updating CompuLaw calendar (0.1).	A Mitra	2.10	1,890.00
18 January 2024	Review email from A. Mitra regarding calendar updates (0.1); update Compulaw calendar accordingly (0.3); update Committee VDR/UCC diligence data room (0.1).	A Venes	0.50	225.00
19 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates for case calendar.	A Mitra	0.20	180.00
19 January 2024	Review recent activity in main case docket, adv. proceeding and civil appeal (0.1); update main case pleadings files (0.3).	A Venes	0.40	180.00
21 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates for case calendar.	A Mitra	0.20	180.00
22 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.20	180.00
22 January 2024	Review recent activity in main case docket (0.1); update pleadings files (0.6); update Compulaw calendar (0.1); update Committee VDR/UCC Diligence data room (0.2).	A Venes	1.00	450.00
23 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.40	360.00
24 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.10	90.00
24 January 2024	Review recent activity in main case docket, adv. proceeding and civil appeal.	A Venes	0.10	45.00
25 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.10	90.00
25 January 2024	Update Committee VDR/UCC diligence data room regarding new documents added (0.1); review recent activity in main case docket, adv. proceeding and civil appeal (0.1); update main case pleadings files (0.2).	A Venes	0.40	180.00
26 January 2024	Review recent activity in main case docket, adv. proceeding and civil appeal; update main case pleadings files.	A Venes	0.10	45.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
29 January 2024	Draft punchlist (0.4); correspond with W&C team regarding same (0.2).	A Kropp	0.60	696.00
29 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates.	A Mitra	0.10	90.00
29 January 2024	Review recent activity in main case docket, adv. proceeding and civil appeal (0.1); update main case pleadings files (0.1); update Compulaw calendar (0.1).	A Venes	0.30	135.00
30 January 2024	Review bankruptcy docket, adversary docket, related pleadings and correspondence with advisors to identify updated key dates (0.1); emails with A. Venes regarding updating calendar (0.1).	A Mitra	0.20	180.00
SUBTOTAL: Case Administration			25.90	23,097.00

Case Strategy

1 January 2024	Review status of noteholder settlement efforts.	G Pesce	0.80	1,376.00
2 January 2024	Emails regarding sale process and consider same.	A O'Neill	0.20	344.00
2 January 2024	Conference with Debtor professionals regarding case updates.	A Kropp	0.50	580.00
3 January 2024	Review status of noteholder settlement efforts.	G Pesce	0.80	1,376.00
7 January 2024	Call with S. Hershey regarding Lavvan issues (0.2); review pleadings regarding same (1.0); review new punchlist from A. Kropp and comment on same (0.2).	A O'Neill	1.40	2,408.00
8 January 2024	Review emails regarding Lavvan (0.1); call with S. Hershey, L. Curtis and A. Kropp regarding strategy for same (0.4); call with Committee advisors regarding open work streams (0.5).	A O'Neill	1.00	1,720.00
8 January 2024	Attend Committee professional meeting.	A Kropp	0.50	580.00
9 January 2024	Review updates from S. Hershey regarding deposition scheduling (0.1); emails regarding committee deck and topics, consider same (0.1); review additional litigation letter from Debtors (0.1); emails regarding D&O indemnity language, consider same (0.2).	A O'Neill	0.50	860.00
10 January 2024	Follow up with L. Slezinger regarding case issues (0.1); review punch list items and consider open items (0.2); review objection to 30(b)(6) (0.1); review insurance language and call with R. Gorsich and D. Rivero and A. Kropp (0.2); review D. Rivero email memo regarding same (0.1); call w L. Slezinger regarding trustee issues (0.2); call with S. Hershey regarding litigation issues (0.2).	A O'Neill	1.10	1,892.00
11 January 2024	Review emails from Debtors and S. Hershey regarding	A O'Neill	1.50	2,580.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	3018 issues, consider approach (0.3); call with G. Pesce regarding strategy (0.5); emails regarding timing of 3018 response (0.1); emails regarding D&O issues (0.1); review motion to reject (0.3); emails regarding litigation support and confirmation (0.2).			
16 January 2024	Review 3018 objection draft (0.3); emails with Debtors regarding Lavvan and related issues, and with litigation team regarding same, consider same (0.2); emails regarding Trust tax issues (0.1); follow up regarding Lavvan settlement and workstreams regarding same and plan (0.2); call with Debtors advisors and UCC advisors (0.6).	A O'Neill	1.40	2,408.00
16 January 2024	Conference with Debtor professionals regarding matter.	A Kropp	0.60	696.00
17 January 2024	Review sale letter from DSM and consider and emails with team and consider next steps.	A O'Neill	0.50	860.00
18 January 2024	Review DSM materials and emails with Debtors regarding same (0.5); review reservation of rights from claimant and emails with FTI regarding same, consider claims issues (0.4).	A O'Neill	0.90	1,548.00
19 January 2024	Review correspondence regarding responses to various confirmation issues (0.6); correspond regarding litigation of preferences and proposed candidates for same (0.2).	G Pesce	0.80	1,376.00
22 January 2024	Call with UCC advisors regarding open issues (0.3); review issues on preferences and prepare for call with AHG (0.3); call with G. Pesce regarding strategy (0.1).	A O'Neill	0.70	1,204.00
22 January 2024	Review correspondence regarding next steps and confirmation timing.	G Pesce	0.40	688.00
22 January 2024	Attend Committee professionals call (0.3); conference with UCC, AHG professionals regarding matter (0.5); conference with Committee professionals regarding same (0.3).	A Kropp	1.10	1,276.00
23 January 2024	Review correspondence regarding next steps and confirmation timing.	G Pesce	0.40	688.00
26 January 2024	Emails with Debtors regarding privilege issues and timing of Effective Date, follow up regarding same (0.2); call with J. Storz (AHG) regarding next steps/closing (0.4); follow up with FTI regarding materials to share and with S. Hershey regarding privilege issues (0.2); review CPs to confirmation and closing and consider same (0.2).	A O'Neill	1.00	1,720.00
30 January 2024	Prepare for emergence issues (0.6); conference with clients regarding trustee appointment (0.6); coordinate logistics regarding plan trustee (0.4).	G Pesce	1.60	2,752.00
30 January 2024	Conference with debtor professionals regarding matter	A Kropp	0.50	580.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(0.3); correspond with A. O'Neill regarding same (0.2).			
SUBTOTAL: Case Strategy			18.20	29,512.00
Claims Administration & Objections				
2 January 2024	Review preference analysis (0.1); consider unliquidated claims issues, and emails with A. Kropp and FTI regarding same (0.2).	A O'Neill	0.30	516.00
5 January 2024	Review updates on unliquidated claims analysis and direct claims litigation issues (0.3); call with Alan Halperin regarding trust issues (0.5); follow up with FTI regarding claims and with Halperin regarding same, review proposal and emails with A. Kropp regarding same and distribution to committee and review same (0.4); review further emails regarding derivative lawsuit and next steps for same (0.2).	A O'Neill	1.40	2,408.00
7 January 2024	Corr. L. Curtis, S. Golden and A. O'Neill regarding Lavvan claims.	S Hershey	1.10	1,760.00
7 January 2024	Review materials regarding Lavvan litigation (0.4); correspond with W&C team regarding same (0.1).	A Kropp	0.50	580.00
8 January 2024	Emails regarding Givadon issues and review revisions to letter regarding same (0.2); review updated preference materials from FTI and consider same (0.2); review FTI update from call with PwC regarding claims and preferences and consider issues regarding same (0.3).	A O'Neill	0.70	1,204.00
8 January 2024	Conference with W&C team regarding Lavvan litigation (0.3); review materials regarding same (0.3).	A Kropp	0.60	696.00
8 January 2024	Review Lavvan 3018 Motion in preparation for conference (0.2); conference with S. Hershey, A. O'Neill and others regarding Lavvan 3018 Motion (0.4).	L Curtis	0.60	666.00
9 January 2024	Review pleadings regarding claim objection and secured claim estimation (2.4); attend hearing regarding same (1.5); corr. w/L. Curtis, A. Kropp, S. Golden, D. Grassgreen and A. O'Neill regarding same (1.4).	S Hershey	5.30	8,480.00
9 January 2024	Review Givaudan recoupment letter (0.2); correspond with W&C team regarding same (0.1); correspond with PSZJ regarding same (0.1); conference with S. Hershey, L. Curtis regarding Lavvan litigation (0.2); correspond with W&C team regarding same (0.2); review preference list (0.3); correspond with W&C team regarding same (0.1); correspond with FTI team regarding same (0.1).	A Kropp	1.30	1,508.00
9 January 2024	Conduct legal research regarding 3018 Motion (1.0); draft joinder to Debtors' objection regarding same (0.7); conference with S. Hershey and A. Kropp regarding same (0.5); continue conducting legal	L Curtis	3.40	3,774.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	research regarding same (0.6); conference with S. Hershey, A. Kropp, others regarding same (0.6).			
10 January 2024	Follow-up regarding 3018 response and emails regarding tax issues.	A O'Neill	0.20	344.00
10 January 2024	Review materials regarding Lavvan litigation (1.5); correspond with L. Curtis regarding estimation motion (0.3); draft outline regarding 3018 objection (0.3); review precedent objections regarding same (0.6); research regarding same (1.0).	A Kropp	3.70	4,292.00
10 January 2024	Analyze claims objection, estimation motion and 3018 motion filings (3.6); draft analysis regarding same (1.5); conference with S. Hershey regarding 3018 motion (0.1); draft joinder to Debtors' objection regarding same (1.8).	L Curtis	7.00	7,770.00
11 January 2024	Analyze claims objection, estimation motion and 3018 motion filings (0.9); conference with A. Kropp regarding joinder to 3018 objection (0.6); draft joinder to Debtors' objection regarding same (1.3); conference with S. Hershey regarding same (0.1); conference with A. Kropp regarding same (0.1); draft correspondence to S. Hershey regarding same (0.1); continue drafting joinder regarding same (1.6).	L Curtis	4.70	5,217.00
12 January 2024	Correspond with W&C team regarding same (0.2); draft objection to 3018 motion (3.9); review materials regarding same (1.4); review research regarding same (0.8); research regarding same (0.7).	A Kropp	7.00	8,120.00
12 January 2024	Draft correspondence to A. Kropp regarding claims objection, estimation motion and 3018 motion filings.	L Curtis	0.10	111.00
13 January 2024	Correspond with W&C team regarding 3018.	A Kropp	0.30	348.00
14 January 2024	Draft 3018 objection (1.0); correspond with W&C team regarding same (0.4).	A Kropp	1.40	1,624.00
15 January 2024	Review materials regarding 3018 objection (1.4); correspond with L. Curtis regarding same (0.8); correspond with W&C team regarding same (0.5); conference with A. Mitra regarding same (0.1).	A Kropp	2.80	3,248.00
15 January 2024	Draft joinder and objection regarding 3018 Motion (2.8); conference with S. Hershey regarding same (0.1); continue drafting same (1.9); conference with A. Kropp regarding same (0.2); continue drafting same (2.1); conference with S. Hershey regarding same (0.2); continue drafting same (1.8).	L Curtis	9.10	10,101.00
15 January 2024	Review and revise objection to Lavvan 3018 motion (0.5); review precedent regarding same (0.4); emails with A. Kropp and L. Curtis regarding background section of objection (0.2); review related pleadings and draft same (1.1); further review and revise objection in its entirety (0.3).	A Mitra	2.50	2,250.00

WHITE & CASE

Official Committee of Unsecured Creditors of Amyris, Inc.
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
16 January 2024	Review update on Givaudon and emails with team regarding same (0.2); emails regarding unliquidated claims (0.1).	A O'Neill	0.30	516.00
16 January 2024	Review materials regarding 3018 objection (1.3); correspond with L. Curtis regarding same (0.3); draft portions of same (1.8); conferences with S. Hershey, L. Curtis regarding same (0.8); correspond with W&C team regarding same (0.4); conference with A. Mitra regarding same (0.1).	A Kropp	4.70	5,452.00
16 January 2024	Continue drafting 3018 papers (2.6); conference with A. Kropp regarding same (0.2).	L Curtis	2.80	3,108.00
16 January 2024	Emails with A. Kropp and L. Curtis regarding background section of objection (0.2); further review and revise objection to Lavvan 3018 motion (0.2); review precedent regarding reference to examiner request in cases (0.1); revise 3018 objection and emails with A. Kropp regarding same (0.1); cite check and update case law section of 3018 objection (0.8); emails with A. Kropp and L. Curtis regarding same (0.2); cite check and update legal standard section of revised 3018 objection (0.8).	A Mitra	2.40	2,160.00
20 January 2024	Corr. w/L. Hu, L. Curtis and A. Kropp regarding declaration and plan statement (0.5); corr. w/S. Golden and A. O'Neill regarding objections (0.4).	S Hershey	0.90	1,440.00
22 January 2024	Review updates on Givaudon and preferences.	A O'Neill	0.20	344.00
23 January 2024	Email A. Kropp regarding landlord claims and legal analysis, consider same (0.2); review FTI update on Givaudon and Clerkenwell and analyze and respond regarding same (0.3); review new preference analysis from FTI (0.2); call with A. Nicos (Goodwin) regarding claims and trust rights (0.3); emails regarding preferences and changes to plan supplement (0.2).	A O'Neill	1.20	2,064.00
26 January 2024	Create care package for creditor trustee (0.9); correspond with A. O'Neill, G. Pesce, S. Hershey regarding same (0.3); correspond with Debtors regarding same (0.2); review materials regarding same (0.8); review docket regarding same (0.5); correspond with FTI team regarding same (0.3).	A Kropp	3.00	3,480.00
30 January 2024	Emails regarding preferences and review issues regarding same.	A O'Neill	0.20	344.00
SUBTOTAL: Claims Administration & Objections			69.70	83,925.00

Committee Meetings & Communications

1 January 2024	Review docket and draft daily update for Committee in email to A. Kropp.	A Mitra	0.20	180.00
2 January 2024	Emails regarding committee meeting and consider approach for same, emails with A. Kropp regarding	A O'Neill	0.30	516.00

WHITE & CASE

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	presentation.			
2 January 2024	Draft Committee meeting presentation (0.6); draft Committee meeting minutes (0.4); correspond with W&C team regarding same (0.1); conference with M. Hyland regarding same (0.1); correspond with Committee regarding same (0.1).	A Kropp	1.30	1,508.00
2 January 2024	To prepare draft deck for January 3 Committee meeting (0.2); emails and confer with A. Kropp regarding creditor trust agreement slides (0.1); review related materials including Plan and Creditor Trust Agreement to draft same (0.6); email to A. Kropp regarding same (0.1); confer further with A. Kropp regarding same (0.1); emails to FTI and Jefferies regarding updates to Committee deck (0.2); review final draft and email to A. Kropp regarding same (0.1); emails with G. Sutherland regarding docket report for Committee (0.1).	A Mitra	1.50	1,350.00
3 January 2024	Review committee deck and prepare for meeting (0.2); call with Committee and Committee advisors regarding open issues and next steps (0.7).	A O'Neill	0.90	1,548.00
3 January 2024	Attend weekly Committee meeting.	S Hershey	0.30	480.00
3 January 2024	Attend Committee meeting (0.5); draft docket report (0.2); correspond with Committee regarding same (0.1).	A Kropp	0.80	928.00
7 January 2024	Correspond with A. Mitra regarding committee meeting presentation (0.1); draft minutes regarding committee meeting (0.3); correspond with Committee regarding Creditor Trustee appointment (0.3); correspond with W&C team regarding same (0.1).	A Kropp	0.80	928.00
7 January 2024	Review docket and provide report for Committee in email to A. Kropp (0.1); emails with A. Kropp regarding outline of deck for January 10 Committee meeting (0.1).	A Mitra	0.20	180.00
8 January 2024	Review docket and provide report for Committee in email to A. Kropp (0.5); review bankruptcy docket and various correspondence with Committee advisors (0.4) to prepare draft deck for January 10 Committee meeting (0.3).	A Mitra	1.20	1,080.00
9 January 2024	Review Committee meeting materials (0.3); revise same (0.4); correspond with W&C team regarding same (0.3); draft Committee meeting minutes (0.2); draft docket report (0.2).	A Kropp	1.40	1,624.00
9 January 2024	Draft slides on litigation for committee deck (1.1); revise same (0.6).	L Curtis	1.70	1,887.00
9 January 2024	Continue to review and revise draft deck for January 10 Committee meeting (0.7); confer with A. Kropp regarding same and comments (0.3); emails with L.	A Mitra	2.20	1,980.00

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OUR REF: 1903513-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	Curtis regarding litigation update slide (0.2); emails with Jefferies and FTI teams regarding update slides (0.1); email compiled draft deck to A. Kropp for review (0.1); follow-up emails regarding same (0.1); review docket and draft daily report for Committee, including summary of Plan Supplement in its entirety (0.6); email to A. Kropp regarding same (0.1).			
10 January 2024	Call with Committee regarding open issues.	A O'Neill	0.60	1,032.00
10 January 2024	Attend weekly committee meeting.	S Hershey	0.60	960.00
10 January 2024	Draft Committee meeting materials (0.3); review same (0.2); revise same (0.2); draft Committee meeting minutes (0.3); correspond with W&C team regarding same (0.1); correspond with Committee regarding same (0.1); draft docket report (0.3); correspond with Committee regarding same (0.1); conference with Committee, advisors (0.6).	A Kropp	2.20	2,552.00
10 January 2024	Review docket and draft daily report for Committee (0.4); email to A. Kropp regarding same (0.1).	A Mitra	0.50	450.00
11 January 2024	Review docket and draft daily report for Committee (0.2); email to A. Kropp regarding same (0.1).	A Mitra	0.30	270.00
12 January 2024	Emails with G. Sutherland regarding daily docket report for Committee.	A Mitra	0.10	90.00
13 January 2024	Review docket and draft daily report for Committee in email to A. Kropp.	A Mitra	0.10	90.00
14 January 2024	Review docket and draft daily report for Committee in email to A. Kropp.	A Mitra	0.10	90.00
15 January 2024	Review docket and email to A. Kropp regarding daily report for Committee (0.1); begin to prepare draft deck for January 17 Committee meeting (0.3); emails with A. Kropp regarding voting tabulation slide (0.1).	A Mitra	0.50	450.00
16 January 2024	Review Committee meeting deck and consider, comment.	A O'Neill	0.20	344.00
16 January 2024	Review, revise Committee meeting presentation (0.4); correspond with W&C team regarding same (0.2); draft Committee meeting minutes (0.3); correspond with W&C team regarding same (0.1).	A Kropp	1.00	1,160.00
16 January 2024	Review docket and email to A. Kropp regarding daily report for Committee (0.1); review bankruptcy docket and various correspondence with Committee advisors (0.4) to prepare draft deck for January 17 Committee meeting (0.2); emails with M. Healy regarding FTI slides for Committee deck (0.1); emails with Jefferies team regarding slides for Committee deck (0.1).	A Mitra	0.90	810.00
17 January 2024	Review update email to committee from A. Kropp and	A O'Neill	0.30	516.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	comment on same and email Debtors regarding Lavvan and consider same.			
17 January 2024	Revise committee meeting presentation (0.8); correspond with W&C team regarding same (0.1); correspond with Committee regarding same (0.1); conference with Committee, Committee professionals regarding same (0.3); draft summary regarding status conference (0.3); correspond with A. O'Neill regarding same (0.2); correspond with Committee regarding same (0.2).	A Kropp	2.00	2,320.00
17 January 2024	Review docket including SEC Plan objection and draft daily report for Committee (0.7); email to A. Kropp regarding same (0.1).	A Mitra	0.80	720.00
18 January 2024	Review docket including various Plan objections and draft daily report for Committee (0.6); email to A. Kropp regarding same (0.1).	A Mitra	0.70	630.00
19 January 2024	Draft Committee docket report (0.2); correspond with W&C team regarding same (0.1); correspond with Committee regarding same (0.1).	A Kropp	0.40	464.00
19 January 2024	Review docket including Plan objections and draft daily report for Committee (0.5); supplement same (0.2); email to A. Kropp regarding same (0.1).	A Mitra	0.80	720.00
20 January 2024	Review docket regarding daily report for Committee (0.1); email to A. Kropp regarding same (0.1).	A Mitra	0.20	180.00
21 January 2024	Review docket including Plan objection and draft daily report for Committee (0.3); email to A. Kropp regarding same (0.1); prepare draft deck for upcoming Committee meeting (0.2).	A Mitra	0.60	540.00
22 January 2024	Review docket including multiple Plan-related filings (third amended Plan, proposed confirmation order, confirmation briefs, confirmation declarations) and draft daily report for Committee (2.1); email to A. Kropp regarding same (0.3).	A Mitra	2.40	2,160.00
23 January 2024	Emails with A. Kropp regarding strategy for committee next steps and dissemination and advisory committee issues, consider same.	A O'Neill	0.20	344.00
23 January 2024	Correspond with Committee regarding docket report (0.2); correspond with A. O'Neill regarding same (0.1); correspond with J. Wiley regarding Creditor Trust Agreement (0.1).	A Kropp	0.40	464.00
23 January 2024	Review docket and draft daily report for Committee (0.3); email to A. Kropp regarding same (0.1); review docket including modified third amended Plan and related documents to draft daily report for Committee (0.2); email to A. Kropp regarding same (0.1); review additional filings including second amended Plan supplement to summarize in daily report for Committee	A Mitra	1.20	1,080.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	(0.4); email to A. Kropp regarding same (0.1).			
24 January 2024	Draft summary regarding hearing for Committee (0.6); correspond with W&C team regarding same (0.2); correspond with Committee regarding same (0.1).	A Kropp	0.90	1,044.00
24 January 2024	Review docket and draft daily report for Committee (0.2); email to A. Kropp regarding same (0.1).	A Mitra	0.30	270.00
25 January 2024	Review docket and draft daily report for Committee (0.1); email to A. Kropp regarding same (0.1).	A Mitra	0.20	180.00
26 January 2024	Review docket and draft daily report for Committee (0.1); email to A. Kropp regarding same (0.1).	A Mitra	0.20	180.00
27 January 2024	Review docket and email to A. Kropp regarding daily report for Committee.	A Mitra	0.10	90.00
29 January 2024	Review docket and draft daily report for Committee (0.5); email to A. Kropp regarding same (0.1).	A Mitra	0.60	540.00
30 January 2024	Review docket and draft daily report for Committee (0.1); email to A. Kropp regarding same (0.1).	A Mitra	0.20	180.00
31 January 2024	Review docket and draft daily report for Committee (0.2); email to A. Kropp regarding same (0.1).	A Mitra	0.30	270.00
SUBTOTAL: Committee Meetings & Communications			32.70	35,379.00

Creditor Communications

2 January 2024	Review email from Debtors regarding settlement issues with Quest Logistics and follow-up with FTI regarding same (0.2); further comments regarding Givaudon issues and next steps (0.2); review creditor inquiry and consider approach (0.1); call with Debtors advisors and UCC advisors (0.5); review follow-up on creditor issues and claims from FTI and company (0.2); call with J. Storz (Paul Hastings) regarding confirmation issues and trust issues (0.7).	A O'Neill	1.90	3,268.00
2 January 2024	Correspond with W&C team regarding creditor correspondence (0.1); correspond with FTI regarding same (0.1); correspond with creditor regarding same (0.1).	A Kropp	0.30	348.00
3 January 2024	Review Givaudon letter and emails regarding same with Debtors and team.	A O'Neill	0.30	516.00
4 January 2024	Emails with A. Kropp regarding Givaudon and consider approach on other open items, emails to Debtors regarding both.	A O'Neill	0.30	516.00
6 January 2024	Emails regarding cross holder settlement and consider same.	A O'Neill	0.20	344.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
11 January 2024	Conference with counsel to unsecured creditor (0.2); review disclosure statement regarding same (0.3); correspond with counsel to unsecured creditor (0.3).	A Kropp	0.80	928.00
SUBTOTAL: Creditor Communications			3.80	5,920.00

Exclusivity, Plan & Disclosure Statement

1 January 2024	Review Creditor Trust Agreement (0.3); correspond with A. Mitra regarding same (0.2).	A Kropp	0.50	580.00
1 January 2024	Confer with A. Kropp regarding comments to draft creditor trust agreement (0.2); review and incorporate A. O'Neill comments regarding creditor trust agreement (0.8); resolve outstanding comments per A. Kropp review (0.2); emails with A. Kropp regarding same (0.3); email revised draft creditor trust agreement to A. O'Neill for final review, with comments (0.2).	A Mitra	1.70	1,530.00
2 January 2024	Emails with A. Kropp regarding next steps and review memo on open issues and Plan confirmation, analysis regarding same (0.4); emails with S. Hershey regarding discovery process (0.1); attention to revised Trust Agreement, review Plan provisions, and emails to team and to AHG regarding next steps (0.7); consider issues for call with Debtors' counsel, Plan Supplement timing, and related issues (0.3); follow-up with team regarding trust/trustee issues and with FTI and Jefferies regarding Trust Agreement (0.2).	A O'Neill	1.70	2,924.00
2 January 2024	Conference with potential litigation trustee candidate.	G Pesce	0.40	688.00
2 January 2024	Correspond with A. O'Neill regarding Creditor Trust Agreement (0.2); correspond with PSZJ team regarding same (0.1); revise same (0.4); correspond with W&C team regarding Creditor Trustee selection (0.2); correspond with Committee regarding same (0.1).	A Kropp	1.00	1,160.00
2 January 2024	Emails with S. Fryman regarding tax review of creditor trust agreement (0.1); emails with A. Kropp regarding same (0.1); review and revise same (0.3); emails with A. O'Neill regarding same (0.2).	A Mitra	0.70	630.00
3 January 2024	Emails with Debtors regarding plan voting (0.1); review Plan distribution mechanics, consider same (0.3); follow-up with Trustee candidates regarding next steps (0.2); review voting report (0.1); follow-up analysis on trust and trustee issues, consider next steps (0.4); attention to plan supplement issues (0.3).	A O'Neill	1.40	2,408.00
3 January 2024	Analyze correspondence regarding open issues for confirmation.	G Pesce	0.40	688.00
4 January 2024	Comments/call with potential trustee candidate about position and fees (0.3); review new amendment to DIP and emails with Debtors regarding same and consider	A O'Neill	2.10	3,612.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	same in Plan context (0.3); comments with G. Pesce regarding trust/trustee situation, next steps, and analysis regarding same (0.5); review AHG trustee materials, emails regarding same (0.3); review form of Plan Supplement notice and consider issues (0.3); review precedent fees regarding trustee and consider same, emails with A. Kropp regarding same and follow-up with candidates regarding same (0.3); emails with Trustee candidate regarding fee structure (0.1).			
4 January 2024	Analyze correspondence regarding open issues for confirmation.	G Pesce	0.40	688.00
4 January 2024	Review Plan supplement docs (0.7); correspond with W&C team regarding same (0.1); correspond with FTI team regarding same (0.2).	A Kropp	1.00	1,160.00
5 January 2024	Attention to issues in Plan Supplement and with trust and trustees (0.5); call with B Brownstein regarding discuss plan and settlement issues (0.3); attention to Lavvan motion and issues, emails w team regarding same (0.3); further follow-up regarding trustees (0.2); multiple emails regarding hearing and agenda for same and comments from court (0.2); review latest voting report (0.1).	A O'Neill	1.60	2,752.00
5 January 2024	Review status of noteholder settlement efforts, confirmation preparations (0.4); correspond regarding litigation trustee (0.4).	G Pesce	0.80	1,376.00
5 January 2024	Review Plan Administrator Agreement, Plan Supplement Notice (1.7); comment on same (1.8); review precedent regarding same (0.9).	A Kropp	4.40	5,104.00
5 January 2024	Review precedent plan administrator agreements (0.7); email to A. Kropp regarding same (0.1).	A Mitra	0.80	720.00
7 January 2024	Consider approach with trustee appointment and emails with J. Storz (Paul Hastings) regarding same and emails with A. Kropp regarding setting up meetings (0.5); call with G. Pesce regarding various issues (0.3); emails with Debtors and Foris regarding plan supplement docs and timing (0.2); various follow-up emails regarding trustee selection and trust agreement and Lavvan pleadings and approach (0.3).	A O'Neill	1.30	2,236.00
7 January 2024	Review, revise creditor trust agreement (0.3); correspond with W&C team regarding same (0.2); correspond with candidates regarding same (0.1); correspond with Committee regarding same (0.1).	A Kropp	0.70	812.00
7 January 2024	Conference with S. Hershey regarding 3018 motion (0.2); review filings regarding same (0.7); conduct research regarding same (2.3); draft correspondence to S. Hershey and others regarding same (0.4).	L Curtis	3.60	3,996.00
7 January 2024	Emails with A. Kropp and S. Fryman regarding creditor trust agreement tax review.	A Mitra	0.10	90.00

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8 January 2024	Call with AHG counsel and A. Kropp regarding Trust Agreement and discuss strategy for appointment of trustee and trust agreement finalization (1.1); review redline and follow-up emails with J. Storz and A. Kropp regarding same (0.2); follow-up regarding trust agreement and related issues with Debtors and team (0.2); further follow-up emails regarding plan administrator agreement (0.1); prepare for trustee interviews and review materials regarding same (0.3); attend Trustee interview calls (1.0); follow-up with trustee candidates regarding same (0.2); comments with AHG regarding Foris mark-up of plan administrator agreement (0.1); review Plan administrator comments from Foris and summary of our issues from A. Kropp (0.3); review tax comments to trust agreement and follow up regarding same (0.2).	A O'Neill	3.70	6,364.00
8 January 2024	Analyze next steps for litigation trustee.	G Pesce	0.40	688.00
8 January 2024	Attend interview of potential trust administrators (1.0); corr. w/L. Curtis, A. O'Neill and J. Storz regarding plan litigation (0.9); corr. w/G. Glazer and S. Golden regarding Lavvan claims (0.3).	S Hershey	2.20	3,520.00
8 January 2024	Revise Plan Administration agreement (2.1); review precedent regarding same (0.3); correspond with A. O'Neill regarding same (0.2); review Creditor Trust Agreement (0.7); conference with A. O'Neill, J. Storz regarding same (1.1); revise same (0.4); correspond with all parties regarding same (0.1); correspond with Committee regarding same (0.2); correspond with Creditor candidates regarding same (0.2); conference with creditor regarding Plan (0.3); review revised Givaudan letter (0.2); correspond with A. O'Neill regarding same (0.1); conference with S. Fryman regarding Creditor Trust Agreement (0.1); correspond with same regarding same (0.2); review revised Plan Administrator Agreement (0.4); draft issues list regarding same (0.3); review Plan regarding same (0.3); revise same (0.6); correspond with A. O'Neill, J. Storz regarding same (0.2); correspond regarding creditor trustee candidates (0.3).	A Kropp	8.30	9,628.00
9 January 2024	Review comments on plan administrator agreement and consider open issues (0.3); call with AHG counsel and A. Kropp regarding same (0.3); multiple comment regarding executory contract schedules and plan and term sheet language and analyze same and email FTI regarding same (0.7); comments with G. Pesce regarding Trustee voting and interim fee issues, consider same (0.2); call with S. Hershey regarding next steps (0.2); review Foris comments to Trust Agreement and multiple emails regarding same and call with advisors (0.3); call with Debtors, Foris and AHG advisors on Plan Supplement issues (1.0); multiple follow-up emails regarding same and review new versions of documents regarding same (0.5); call with J. Storz regarding trust docs/trustee (0.2).	A O'Neill	3.70	6,364.00
9 January 2024	Conference with A. O'Neill regarding next steps for litigation trustee, other confirmation matters.	G Pesce	0.40	688.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
9 January 2024	Review plan modifications and related materials.	R Gorsich	0.60	960.00
9 January 2024	Correspond with Committee members regarding Creditor Trustee candidates (0.2); revise Creditor Trust Agreement (1.2); conference with A. O'Neill, J. Storz regarding Plan Administrator Agreement (0.3); correspond with Debtors, Foris regarding same (0.2); review Plan Supplement docs (1.1); conference with all parties regarding Plan Supplement (1.0); conference with J. Storz regarding CTA (0.2); correspond with A. O'Neill regarding same (0.3); review, comment on revised Plan Administration Agreement (0.6); correspond with A. O'Neill, J. Storz regarding same (0.3).	A Kropp	5.40	6,264.00
10 January 2024	Attention to trustee issues (0.2); comments with S. Hershey regarding depositions (0.1); comments with G. Pesce regarding trustee issues (0.1); emails with debtors regarding voting issues (0.1); emails regarding tax comments to trust agreement (0.1).	A O'Neill	0.60	1,032.00
10 January 2024	Review and analyze plan revisions and related materials (0.6); conference call with A. O'Neill, D. Rivero and others regarding same (0.2).	R Gorsich	0.80	1,280.00
10 January 2024	Correspond with unsecured creditors regarding inquiries (0.3); review Plan regarding same (0.3).	A Kropp	0.60	696.00
10 January 2024	Call with A. O'Neill, A Kropp, and R Gorsich regarding insurance policies and indemnification (0.2); review provisions regarding indemnification obligations (0.3); analyze primary insurance policy in connection with same (0.5); draft analysis regarding same (0.2); confer with R Gorsich on same (0.2).	D Rivero	1.40	1,554.00
11 January 2024	Attention to plan objection issues and consider responses (0.5); review potential distribution issues and attention to same (0.2).	A O'Neill	0.70	1,204.00
11 January 2024	Conference with A. O'Neill regarding next steps for litigation trustee, other confirmation matters.	G Pesce	0.80	1,376.00
12 January 2024	Multiple emails regarding trust issues and next steps (0.2); emails regarding fee issues (0.2); further follow-up on Plan confirmation hurdles and discovery/depositions, review expert reports regarding same (1.1).	A O'Neill	1.50	2,580.00
12 January 2024	Review confirmation discovery materials.	A Kropp	1.20	1,392.00
13 January 2024	Review latest voting tabulations (0.1); call with J. Storz (PH), B. Brownstein (Arent Fox) and E. Howe (US Bank) regarding trust/distribution issues (0.3); follow-up regarding same and trust tax mechanics (0.2); review PSA/opt out issue (0.1).	A O'Neill	0.70	1,204.00
14 January 2024	Emails regarding PSA issues and review same (0.2); emails regarding Plan issues and mark-up and	A O'Neill	0.80	1,376.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	consider next steps (0.3); multiple emails regarding voting and distributions and related plan issues, consider same (0.3).			
15 January 2024	Attention to PSA Joinder and comment on same, multiple emails regarding same (0.4); emails with A. Kropp regarding plan revisions and consider same and comment on same (0.2); follow-up comments with A. Kropp regarding mark-up of Plan and next steps (0.2); multiple emails regarding trust/trustee with AHG (0.2); call with G. Pesce regarding Trustee (0.1); review additional voting tabulations (0.1); emails with team regarding IP issues and Lavvan, consider same (0.2) ; attention to D&O language issues, and emails regarding same (0.1).	A O'Neill	1.50	2,580.00
15 January 2024	Review materials regarding confirmation and correspond regarding same.	G Pesce	0.60	1,032.00
15 January 2024	Review, comment on Plan modifications (1.2); correspond with A. O'Neill regarding same (0.2); correspond with parties in interest regarding same (0.1); correspond with J. Storz regarding same (0.2); correspond with Committee regarding same (0.1).	A Kropp	1.80	2,088.00
16 January 2024	Emails with creditor regarding voting (0.1); emails regarding confirmation hearing (0.1); review confirmation hearing checklist from debtors and attention to same, consider open items (0.3); review A. Kropp checklist regarding same, and comment on same (0.2); review Foris comments to cross-holder joinder and consider same, comment on same (0.2); call with S. Hershey regarding Plan issues and declaration (0.2); call with M. Katzenstein and S. Hershey regarding confirmation evidence (0.3); multiple further follow-up regarding voting and next steps with Debtors and Foris (0.2).	A O'Neill	1.60	2,752.00
16 January 2024	Call w/A. O'Neill, D. Grassgreen and S. Golden regarding confirmation hearing (0.9) corr. w/A. O'Neill and M. Katzenstein regarding confirmation declaration (0.3).	S Hershey	1.20	1,920.00
16 January 2024	Conference with A. Mitra regarding Plan Statement (0.3); review materials regarding same (0.8); draft same (0.9).	A Kropp	2.00	2,320.00
16 January 2024	Conference with S. Hershey, A. Kropp and others regarding confirmation.	L Curtis	0.60	666.00
16 January 2024	Review materials regarding non-consensual third-party releases (1.1); confer with A. Kropp regarding same (0.2); pull and review precedent regarding Plan confirmation support statements (0.7); pull and review Committee statements in support of Plan with non-consensual third-party releases (0.9).	A Mitra	2.90	2,610.00
17 January 2024	Multiple emails regarding distributions and scheduling regarding same (0.2); review ballot update (0.1);	A O'Neill	3.20	5,504.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	emails regarding plan objection deadline and approach and consider same (0.3); call with FTI team on confirmation brief declaration (0.3); attend status conference on deals and confirmation schedule (0.3); multiple follow-up regarding voting issues and joinder (0.2); review A. Kropp update on joinder call (0.1); call with AHG and cross-holder group and US Bank regarding distribution mechanics (0.9); review SEC pleading and emails regarding same (0.2); review latest voting report and emails regarding same (0.2); preliminary review of confirmation order and emails with A. Kropp regarding same (0.4).			
17 January 2024	Attend weekly Committee meeting (0.3); corr. w/A. O'Neill, L. Hu and L. Curtis regarding confirmation declaration (0.4); attend pretrial conference (0.3).	S Hershey	1.00	1,600.00
17 January 2024	Correspond with A. Mitra regarding Plan support statement (0.3); review precedent regarding same (2.0); revise same (1.0); review checklist regarding Plan confirmation filings (0.4); review Ad Hoc Cross-Holder Group PSA joinder (0.3); conference with Goodwin, PSZJ, PH, AFS regarding distribution mechanics (0.7); draft summary regarding same (0.1); correspond with A. O'Neill regarding same (0.2); review Confirmation Order (2.2); review precedent regarding same (0.7); correspond with A. O'Neill regarding same (0.2); review revised Plan supplement docs (0.6).	A Kropp	8.70	10,092.00
17 January 2024	Analyze statement in support of plan (0.5); conference with A. Kropp regarding same (0.5); draft submission in support of plan (0.8).	L Curtis	1.80	1,998.00
17 January 2024	Review materials regarding non-consensual third-party releases (0.7); confer with A. Kropp regarding same (0.1); pull and review precedent Committee statements in support of Plan regarding non-consensual third-party releases (0.9); emails with A. Kropp and L. Curtis regarding same (0.1); pull and review precedent Committee financial advisor declarations in support of Plan confirmation (0.2).	A Mitra	2.00	1,800.00
18 January 2024	Review confirmation order and consider next steps (0.5); review shareholder objection and analysis and multiple emails with G. Pesce and S. Hershey regarding same (0.8); review UST objection and analysis of same (0.6); emails regarding solicitation procedures and opt-out mechanism and analysis of same (0.2); review D&O language, emails regarding same, follow-up regarding same with Debtors and excluded parties' counsel (0.3); emails with A. Kropp regarding release research and consider same and review documents regarding same (1.0); review further materials regarding D&O coverage and plan language and emails with team regarding same (0.2); review D. Litz analysis and comment on same (0.2); further comments with Debtors regarding objections and approach (0.2); review additional objection and multiple emails regarding voting with Debtors and Foris on voting and opt outs and analyze same (0.5).	A O'Neill	4.50	7,740.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
18 January 2024	Review materials regarding confirmation and correspond regarding same.	G Pesce	0.60	1,032.00
18 January 2024	Review and analyze proposed revisions to plan and related materials (1.0); confer/corr with A. O'Neill, D. Rivero and A. Kropp regarding same (0.8).	R Gorsich	1.80	2,880.00
18 January 2024	Review Hu declaration.	S Hershey	0.80	1,280.00
18 January 2024	Draft Plan support agreement declaration (3.0); correspond with L. Curtis regarding same (0.6); review objections to Plan (1.1); correspond with W&C team regarding same; conference with L. Curtis, S. Hershey regarding same (0.3); review Confirmation Order (1.3); correspond with W&C team regarding same (0.3); review voting results tabulation; review DSM joinder (0.3); correspond with D. Litz regarding same (0.2); research regarding opt-out (1.1); review transcript regarding same (0.3); correspond with W&C team regarding same (0.2); correspond with Potter Anderson regarding same (0.3).	A Kropp	9.00	10,440.00
18 January 2024	Review and summarize joinder and settlement term sheet and correspond with A. O'Neil and A. Kropp regarding same.	D Litz	1.50	1,740.00
18 January 2024	Analyze statements in support of plan (1.5); draft submission in support of plan (1.8); conference with A. Kropp regarding same (0.3); continue drafting same (0.7); draft correspondence to A. Kropp regarding same (0.4); conference with A. Kropp and S. Hershey regarding same (0.4).	L Curtis	5.10	5,661.00
18 January 2024	Review proposed indemnification provision in plan (0.3); research plan provisions regarding same (0.8); draft analysis regarding findings on same (0.3).	D Rivero	1.40	1,554.00
18 January 2024	Confer with A. Kropp regarding third party releases (0.1); pull and review precedent Committee statements in support of Plan regarding non-consensual third-party releases (0.7); pull and review precedent Committee financial advisor declarations in support of Plan confirmation (0.8); emails with A. Kropp and L. Curtis regarding same (0.1).	A Mitra	1.70	1,530.00
19 January 2024	Multiple emails regarding voting and plan issues, and consider same (0.5); emails with US Bank and Storz regarding opt out (0.2); emails regarding PSA joinders (0.2); attention to FTL response on claims/reservation of rights, analysis regarding same (0.3); review further objections (1.1); call with J. Storz and A. Kropp regarding creditor trust and follow up emails regarding same (0.3); call with Debtors, Foris and AHG regarding plan objections and path (1.3); attention to Hu declaration and emails regarding same (0.3); further attention to DSM issues and emails regarding same (0.2); call with J. Storz and E. Howe regarding distributions (0.5); review open plan issues and address (0.9); review comments to Confirmation order, consider same (0.3).	A O'Neill	6.10	10,492.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
19 January 2024	Review and analyze proposed revised Plan and related materials (0.7); confer/corr with A. O'Neill, D. Rivero and A. Kropp regarding same (0.5).	R Gorsich	1.20	1,920.00
19 January 2024	Call w/S. Golden, M. Pagay and A. O'Neill regarding confirmation (1.3); corr. w/S. Golden regarding objections (0.8); review and revise Hu declaration (1.4).	S Hershey	3.50	5,600.00
19 January 2024	Review confirmation order (0.9); correspond with W&C team regarding same (0.2); revise declaration in support of Plan support statement (1.6); research regarding same (0.7); review further objections regarding same (0.8); revise Creditor Trust Agreement (0.5); correspond with A. O'Neill, J. Storz regarding same (0.3); conference with same regarding same (0.3); conference with all parties regarding confirmation workstreams (1.3).	A Kropp	6.60	7,656.00
19 January 2024	Draft submission in support of plan (1.0); analyze objections to the Plan (0.6); further revise submission in support of plan (0.9).	L Curtis	2.50	2,775.00
19 January 2024	Review revised plan (0.9); correspond with R Gorsich on same (0.2).	D Rivero	1.10	1,221.00
19 January 2024	Precedent search regarding L. Hu (FTI) declaration (1.5); emails with L. Curtis and A. Kropp regarding same (0.1); confer with A. Kropp regarding same (0.1).	A Mitra	1.70	1,530.00
19 January 2024	Assist team with precedent research from mega chapter 11 cases in DE regarding third-party releases in connection with confirmation of plan of reorganization.	A Venes	0.60	270.00
20 January 2024	Call with S. Hershey regarding FTI dec and objections (0.2); consider issues regarding same (0.5); review Confirmation Order and comments from Foris and comment on same (1.1); review Trust Agreement changes and comment on same (0.4); emails with A. Kropp regarding approach on objections and Plan confirmation issues, analysis regarding same (0.5); review further Plan changes and emails regarding same (0.3); multiple emails regarding DTC and Stretto (0.2).	A O'Neill	3.20	5,504.00
20 January 2024	Review correspondence regarding responses to various confirmation issues.	G Pesce	0.30	516.00
20 January 2024	Conference with L. Curtis regarding Committee statement in support of Plan (0.2); further correspond with same regarding same (0.7); research regarding same (0.8); draft same (2.3); review objections to Plan regarding same (0.9); conference with W&C, FTI teams regarding (0.3); conference with S. Hershey, L. Curtis regarding matter (0.3); correspond with same regarding same (0.3); correspond with D. Grassgreen regarding Creditor trustee (0.2); correspond with A. O'Neill regarding same (0.1).	A Kropp	6.10	7,076.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
20 January 2024	Draft statement in support of plan (1.6); conference with A. Kropp regarding same (0.2); continue drafting same (2.1); conference with S. Hershey and others regarding same (0.3); conference with A. Kropp regarding same (0.6); draft correspondence to A. Kropp regarding same (0.5).	L Curtis	5.30	5,883.00
21 January 2024	Review iterative drafts of declaration from L. Hu and multiple emails regarding same (0.5); review multiple emails regarding confirmation Order and consider next steps and review A. Kropp language regarding same (0.5); review further language from D&O team (0.2); review objections, consider hearing approach (1.0); emails regarding distributions and next steps/call with Stretto (0.2); call with AHG, Debtors and Foris regarding plan confirmation issues (0.8); review UCC statement and comment on same (0.4); call with AHG, Crossholder group on distributions (0.5); review language regarding reserve and revise same and send to AHG for review (0.2); multiple emails regarding Plan/confirmation issues and documents and respond to same (0.5).	A O'Neill	4.80	8,256.00
21 January 2024	Review and revise plan support statement (1.0); corr. w/S. Golden, D. Grassgreen and A. O'Neill regarding plan objections (0.8).	S Hershey	1.80	2,880.00
21 January 2024	Revise Creditor Trust Agreement (1.7); correspond with W&C team regarding same (0.2); correspond with J. Storz regarding same (0.2); revise Confirmation Order (0.3); correspond with A. O'Neill regarding same (0.3); correspond with J. Storz regarding same (0.3); correspond with parties regarding same (0.2) revise Plan regarding creditor trust (0.4); correspond with W&C team regarding same (0.2); conference with all parties regarding same (0.9); conference with Storz, Brownstein, regarding DTC (0.3); revise statement in support of Plan (2.2); review objections to Plan (0.5); conference with S. Hershey, L. Curtis and others regarding statement in support of the Plan (0.8); conference with L. Curtis regarding same (0.1).	A Kropp	8.60	9,976.00
21 January 2024	Draft submission in support of Plan (1.5); conduct legal research regarding same (0.9); draft correspondence to S. Hershey regarding same (0.2); draft further correspondence to S. Hershey regarding same (0.3); analyze objection to the Plan (0.4); conference with S. Hershey, A. Kropp, and others regarding statement in support of the Plan (0.8); conference with A. Kropp regarding same (0.1); draft correspondence to Andy O'Neill regarding same (0.4); revise statement regarding same (1.6).	L Curtis	6.20	6,882.00
21 January 2024	Review draft Committee Plan support statement (0.2); emails with A. Kropp regarding citation review of same (0.1).	A Mitra	0.30	270.00
22 January 2024	Review numerous emails from previous late night regarding status and updated documents and consider same (0.7); review language changes to Confirmation Order and Plan (0.4); all hands call regarding next	A O'Neill	7.10	12,212.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	steps for filing documents and confirmation hearing with Debtors, Foris, AHG (0.8); update on meeting with L. Hu and declaration and review changes to same (0.2); review and revise Committee statement (1.0); emails to team regarding same and next steps for finishing and filing and corresponding changes to Hu dec (0.3); review versions of voting report and comment on same (0.2); call with D. Grassgreen (Pachulski) regarding plan objections (0.2); follow-up with team and FTL on landlord issues and Givaudon and consider approach (0.3); call with Committee and AHG advisors on plan confirmation issues and plan supplement (0.5); review changes to plan supplement exhibits and consider same, emails with Foris and Debtors regarding same (0.5); multiple emails with team on filing documents and timing (0.2); emails regarding trustee and trust issues (0.3); follow up with creditor counsel on language and consider same for confirmation brief (0.2); further emails regarding plan supplement documents, review same (0.3); begin to review materials filed by other various parties regarding confirmation (1.0).			
22 January 2024	Review and revise Committee and Debtor statements and declarations (2.0); corr. w/A. O'Neill, J. Storz, A. Kropp and L. Hu regarding same (0.3).	S Hershey	2.30	3,680.00
22 January 2024	Revise Creditor Trust Agreement (0.2); correspond with W&C team regarding same (0.1); correspond with J. Storz regarding same (0.1); revise Confirmation Order (0.2); correspond with A. O'Neill regarding same (0.1); correspond with PSZJ and others regarding same (0.2); revise; Plan regarding creditor trust; correspond with W&C team regarding same; conference with all parties regarding same (0.9); conference with Storz, Brownstein, regarding DTC (0.3); review voting and solicitation declaration; conference with all parties regarding filing (0.8); review Merola declaration; review Debtors' draft Confirmation Brief (0.3); conference with S. Hershey, L. Curtis and others regarding Committee Plan statement (0.5); conference with S. Hershey, L. Curtis and others regarding same (0.1); revise same (1.1); conference with L. Curtis and S. Hershey regarding same (0.4); review Plan Supplement (1.6); correspond with A. O'Neill regarding same (0.3); correspond with W&C team regarding same (0.1); review revised Plan (0.4); correspond with W&C team regarding same (0.2).	A Kropp	7.90	9,164.00
22 January 2024	Draft correspondence to S. Hershey regarding statement in support of plan (0.2); revise same (0.8); conference with S. Hershey, A. Kropp and others regarding same (0.5); conference with S. Hershey and others regarding same (0.3); conference with S. Hershey, A. Kropp and others regarding same (0.1); further revise same (1.5); conference with A. Kropp and S. Hershey regarding same (0.4); draft witness and exhibit list (0.8); draft correspondence to S. Hershey, A. Kropp regarding same (0.4); Draft further correspondence to S. Hershey regarding same (0.2); revise same (0.5); draft correspondence to A. Kropp, S. Hershey, and others regarding confirmation hearing	L Curtis	9.10	10,101.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	prep (0.8); assemble materials regarding same (1.1); conference with A. Kropp regarding same (0.2); continue assembling materials regarding same (1.3).			
22 January 2024	Review, revise, and cite check Committee Plan support statement (1.7); review supporting L. Hu declaration and Plan regarding same (0.7); further review and revise Committee Plan support statement (0.5); correspondence with L. Curtis and A. Kropp regarding same (0.3).	A Mitra	3.20	2,880.00
23 January 2024	Review emails from B. Brownstein and D. Grassgreen regarding further changes to Plan (0.1); emails regarding confirmation order (0.2); comments with G. Pesce regarding Trustee issues, logistics (0.2); call with Trustee regarding next steps (0.2); review further updates on plan objections and hearings, consider same (0.3); emails regarding Givaudan deal (0.1); call with D. Grassgreen regarding confirmation issues and update team regarding same (0.2); review objections and replies (1.2); review plan change and emails regarding same (0.1); emails regarding plan supplement and follow-up regarding same with FTI (0.3); calls with J. Storz regarding documents and confirmation (0.3); call w A Kropp regarding language for Plan (0.2); review A Kropp language and revise same and emails with group regarding same (0.3); emails on plan language and call with Debtors and Foris and AHH regarding same (0.5); follow up emails regarding agree to work together on defense, consider same (0.2).	A O'Neill	4.40	7,568.00
23 January 2024	Review, summarize Plan supplement documents (0.4); correspond with W&C team regarding creditor trust agreement (0.2); correspond with J. Wiley regarding creditor trust oversight committee (0.1); review revise Plan, Plan supplement docs (0.7); correspond with W&C team regarding same (0.2); review binders regarding Confirmation (0.6); correspond with L. Curtis regarding same (0.3); review, comment on Plan (1.3); correspond with PSZJ team regarding same (0.2); correspond with A. O'Neill regarding same (0.2); draft presentation regarding hearing (0.9); correspond with W&C team regarding same (0.1); review, revise proposed Plan language (0.5); correspond with A. O'Neill regarding same (0.2); correspond with PSZJ team regarding same (0.2); conference with same regarding same (0.2).	A Kropp	6.30	7,308.00
23 January 2024	Assemble materials regarding confirmation hearing.	L Curtis	3.20	3,552.00
24 January 2024	Follow up on confirmation issues including plan language and next steps, consider same.	A O'Neill	0.90	1,548.00
24 January 2024	Review correspondence regarding next steps and confirmation timing (0.4); conference with clients regarding trustee appointment (0.6).	G Pesce	1.00	1,720.00
24 January 2024	Correspond with W&C team, A. Zyngier regarding creditor trust agreement (0.2); correspond with W&C	A Kropp	1.40	1,624.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	team regarding same (0.1); review binders regarding Confirmation (0.2); correspond with L. Curtis regarding same (0.2); correspond with PSZJ team regarding matter (0.3); review plan, voting report regarding confirmation (0.2); correspond with A. O'Neill regarding same (0.2).			
24 January 2024	Draft confirmation hearing materials (1.7); assemble confirmation hearing materials (1.0).	L Curtis	2.70	2,997.00
25 January 2024	Review new language for plan supplement and consider same and respond regarding same (0.2); review trust issues and email to A Kropp regarding same (0.5); review further issues on Plan next steps and effective date mechanics, emails regarding same and distribution issues (0.4).	A O'Neill	1.10	1,892.00
25 January 2024	Review language regarding retained causes of action (0.2); correspond with A. O'Neill regarding same (0.1).	A Kropp	0.30	348.00
26 January 2024	Review updated confirmation order language for Disruptional (0.1); review package for trustee from A. Kropp, multiple emails and feedback regarding same (0.5); review shareholder letter (0.1); review email from A. Zyngier and respond to same (0.2); emails regarding distribution protocols and consider approach (0.2); emails with J. Storz and JW Song from Stretto regarding distribution issues and consider same (0.2).	A O'Neill	1.30	2,236.00
28 January 2024	Multiple emails w Trustee and A. Kropp and A. Zyngier regarding timing and trust issues and consider same (0.5); review Znygier comments to Trust Agreement and consider same and next steps (0.5).	A O'Neill	1.00	1,720.00
28 January 2024	Correspond with A. O'Neill, G. Pesce, A. Zyngier regarding CTA (0.2); review revisions regarding same (0.1).	A Kropp	0.30	348.00
29 January 2024	Numerous emails regarding timeline and punchlist, review same and comment, consider approach with plan timing and confirmation issues, and trust issues (0.5); call with A. Zyngier on trust issues (0.5); emails with Debtors and AHG on call and trust formation issues (0.2); consider next steps for Plan closing (0.5).	A O'Neill	1.70	2,924.00
29 January 2024	Review creditor trust agreement (0.3); correspond with W&C team regarding same (0.1); conference with W&C team, A. Zyngier regarding Creditor Trust (0.5); correspond with W&C team regarding same (0.1).	A Kropp	1.00	1,160.00
30 January 2024	Multiple emails regarding trust issues and consider same (0.5); comments with A. Kropp regarding meeting with Debtors and issues regarding same (0.2); emails regarding continued confirmation hearing and issues for same and committee updates (0.2).	A O'Neill	0.90	1,548.00
30 January 2024	Corr. w/D. Grassgreen and S. Golden regarding next steps in confirmation process.	S Hershey	0.30	480.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
31 January 2024	Attention to emails regarding trust formation and naming, consider same and deal with trust issues (0.5); review revisions to trust agreement from A. Kropp and comment on same, discuss next steps (0.6); emails with FTI regarding creditor claims and preferences and next steps regarding same (0.3); emails with cross holder group regarding distributions, consider timing of same (0.2); emails with creditor regarding plan timing and confirmation (0.1); emails with trustee and counsel regarding timing (0.2); emails with TAC member on steps (0.1).	A O'Neill	2.00	3,440.00
31 January 2024	Revise creditor trust agreement (1.4); review precedent regarding same (0.9); correspond with A. O'Neill regarding same (0.3); further revise creditor trust agreement (1.1).	A Kropp	3.70	4,292.00
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			236.70	315,592.00

Executory Contracts & Unexpired Leases

2 January 2024	Correspond with FTI regarding Quiet Logistics settlement (0.2); review stipulation regarding same (0.8); correspond with A. O'Neill regarding same (0.1); correspond with FTI team regarding Givaudan claim (0.1); correspond with W&C team regarding same (0.2).	A Kropp	1.40	1,624.00
4 January 2024	Review Givaudan recoupment letter (0.3); correspond with W&C team regarding same (0.1); correspond with FTI regarding same (0.1); correspond with Debtors regarding same (0.1).	A Kropp	0.60	696.00
SUBTOTAL: Executory Contracts & Unexpired Leases			2.00	2,320.00

Hearings

3 January 2024	Emails with G. Sutherland regarding bridge line coverage for January 9 hearing.	A Mitra	0.10	90.00
5 January 2024	Email to Committee and Committee advisors regarding January 9 hearing.	G Sutherland	0.20	180.00
8 January 2024	Review and respond to email inquiry from G. Sutherland regarding dial-in information for 1/9 hearing (0.1); review Zoom instructions and Chambers procedures regarding same (0.1).	A Venes	0.20	90.00
9 January 2024	Attend hearing on Lavvan issues and other issues.	A O'Neill	1.50	2,580.00
9 January 2024	Attend hearing.	A Kropp	1.50	1,740.00
9 January 2024	Review regarding-notice regarding January 17 hearing on Lavvan issue (0.1); emails with A. Venes regarding same and coordinate listen-line for Committee and its advisors (0.1).	A Mitra	0.20	180.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
9 January 2024	Attend January 9 omnibus hearing, to prepare summary notes for A. Kropp (1.6); prepare and revise summary for A. Kropp regarding January 9 omnibus hearing (0.5); prepare email to same regarding same (0.1).	G Sutherland	2.20	1,980.00
9 January 2024	Register A. Mitra to listen in the upcoming hearings on 1/17 and 1/24.	A Venes	0.20	90.00
12 January 2024	Review notice regarding January 25 hearing on contract rejection motion (0.1); emails with A. Venes regarding upcoming hearings and team registrations (0.1).	A Mitra	0.20	180.00
16 January 2024	Review notices regarding January 17 pretrial conference, January 24 hearing, and January 25 hearing (0.1); emails with A. Venes regarding same and coordinate listen-line for Committee and its advisors (0.1); emails with L. Curtis, A. Kropp, and A. Venes regarding Fleming deposition registration and notes (0.1).	A Mitra	0.30	270.00
16 January 2024	Review and respond to email from A. Mitra regarding registration for S. Fleming deposition bridge line to listen-in (0.1); email to Judge Horan's JA per A. Mitra regarding follow up on dial-in details for confirmation pretrial conference on 01/17 (0.1).	A Venes	0.20	90.00
17 January 2024	Attend status conference.	A Kropp	0.30	348.00
17 January 2024	Virtually attend confirmation pretrial conference to run bridge line for Committee and advisors (0.2); draft notes regarding same for A. Kropp (0.2).	A Mitra	0.40	360.00
17 January 2024	Respond to email from A. Mira regarding status of dial-in details for upcoming hearing (0.1); email to Court regarding same (0.1).	A Venes	0.20	90.00
23 January 2024	Emails with S. Hershey regarding deck for presentation and approach for same for hearing (0.2); work on Plan hearing presentation (1.0).	A O'Neill	1.20	2,064.00
24 January 2024	Draft script for hearing (1.5); meet with team to prep for hearing (1.1); participate in confirmation hearing (5.5).	A O'Neill	8.10	13,932.00
24 January 2024	Prepare for and attend confirmation hearing.	S Hershey	7.00	11,200.00
24 January 2024	Prepare for and attend hearing.	A Kropp	7.00	8,120.00
24 January 2024	Attended confirmation hearing.	L Curtis	5.50	6,105.00
24 January 2024	Virtually attend confirmation hearing to run bridge line for Committee and advisors (4.2); draft notes regarding same for A. Kropp (0.6); review and revise same (0.5).	A Mitra	5.30	4,770.00
24 January 2024	Call Chambers for A. Mitra regarding confirmation	A Venes	0.20	90.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	hearing dial-in details (0.1); various jabber messages with A. Mitra regarding same (0.1).			
30 January 2024	Review notice regarding confirmation ruling hearing (0.1); coordinate listen-line for Committee and its advisors (0.1); emails with A. Venes regarding February 2 and February 23 upcoming registrations (0.1).	A Mitra	0.30	270.00
30 January 2024	Register A. Mitra for appearance at upcoming confirmation ruling Zoom hearing on 02/02 and 02/23 hearing, and email to A. Mitra regarding same (0.1); update Compulaw calendar (0.1).	A Venes	0.20	90.00
SUBTOTAL: Hearings			42.50	54,909.00

Non-working Travel

23 January 2024	Non-working travel for hearing.	S Hershey	1.40	2,240.00
23 January 2024	Nonworking travel.	A Kropp	1.50	1,740.00
24 January 2024	Non-working travel time to/from Wilmington.	S Hershey	2.00	3,200.00
24 January 2024	Nonworking travel.	A Kropp	1.50	1,740.00
SUBTOTAL: Non-working Travel			6.40	8,920.00

Professional Retention & Fees – W&C

2 January 2024	Review status of first interim fee order, and prepare for December monthly fee application and second interim fee application.	S Ludovici	0.20	276.00
3 January 2024	Emails regarding interim fee applications (0.1); review December pro forma (0.2).	A O'Neill	0.30	516.00
3 January 2024	Email to K. Morales (PAC) regarding fee application.	S Ludovici	0.10	138.00
4 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.40	552.00
4 January 2024	Emails with S. Ludovici regarding pro forma time entries for December fee application.	A Mitra	0.10	90.00
6 January 2024	Attention to issues regarding fee application and hearing and multiple emails/comments regarding same.	A O'Neill	0.20	344.00
8 January 2024	Emails regarding November fees.	A O'Neill	0.10	172.00
8 January 2024	Emails regarding CNO for November (0.2); review filed CNO and send to Debtors (0.2).	S Ludovici	0.40	552.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
10 January 2024	Review pro forma time entries for December fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	2.70	2,430.00
11 January 2024	Review pro formas, email with S. Ludovici regarding same.	A O'Neill	0.20	344.00
11 January 2024	Email to A. O'Neill regarding Committee professional fees and W&C December statement (0.2); further email with A. O'Neill regarding W&C fees (0.1).	S Ludovici	0.30	414.00
11 January 2024	Review pro forma time entries for December fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8); emails with S. Ludovici regarding same (0.2).	A Mitra	1.00	900.00
12 January 2024	Begin working on December pro forma and emails regarding same.	A O'Neill	0.90	1,548.00
12 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); review pleadings email with Debtors regarding fee payment issues (0.2).	S Ludovici	0.40	552.00
12 January 2024	Review pro forma time entries for December fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); emails with S. Ludovici regarding same (0.1).	A Mitra	0.40	360.00
15 January 2024	Review December pro forma and comment on same.	A O'Neill	0.60	1,032.00
18 January 2024	Review revised pro forma.	S Ludovici	0.10	138.00
19 January 2024	Review December fee application and emails regarding same.	A O'Neill	0.20	344.00
19 January 2024	Draft December monthly fee application (0.5); finalize for filing monthly fee application (0.1).	S Ludovici	0.60	828.00
22 January 2024	Review revised Plan and Confirmation Order.	S Ludovici	0.20	276.00
23 January 2024	Email with A. Alie regarding 1st interim fee order.	S Ludovici	0.10	138.00
25 January 2024	Review interim fee payment issue (0.2); email with G. Pesce and A. O'Neill regarding same (0.2).	S Ludovici	0.40	552.00
SUBTOTAL: Professional Retention & Fees – W&C			9.90	12,496.00

Professional Retention & Fees – Other

11 January 2024	Email with FTI regarding November fees (0.1); email	S Ludovici	0.30	414.00
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DATE	DESCRIPTION	TIMEKEEPER	HOURS	USD
	with A. O'Neill regarding committee fees (0.2).			
11 January 2024	Review and respond to email from S. Ludovici regarding draft of chart regarding UCC's professionals fees (0.1); draft chart of UCC's professionals fees and send S. Ludovici (0.7).	A Venes	0.80	360.00
16 January 2024	Review FTI November monthly fee application regarding privilege and confidentiality issues (0.5); emails with S. Ludovici regarding same (0.1); emails with S. Rizvi (PAC) regarding filing same (0.1).	A Mitra	0.70	630.00
SUBTOTAL: Professional Retention & Fees – Other			1.80	1,404.00
Tax Issues				
8 January 2024	Reviewed and provided comments to creditor trust agreement.	S Fryman	2.40	3,840.00
16 January 2024	Reviewed revised creditor trust agreement and provided comments.	S Fryman	0.50	800.00
31 January 2024	Reviewed revised Creditors Trust Agreement and provided comments.	S Fryman	0.70	1,120.00
SUBTOTAL: Tax Issues			3.60	5,760.00
TOTAL			453.20	579,234.00

Exhibit D

Expense Summary & Detail

Category	Amount
Printing	\$419.30
Grand Total	\$419.30

Work Date	Timekeeper Name	Narrative	Category	Amount
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 02_Myers v. Mar; Location Dialed: t	Printing	\$1.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 03_In re World; Location Dialed: H	Printing	\$2.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 01_In re TSIC.; Location Dialed: I	Printing	\$1.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 04_In re Jasmin; Location Dialed: e	Printing	\$0.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 06_In re Kensin; Location Dialed: g	Printing	\$6.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 05_Official Com; Location Dialed: m	Printing	\$1.00
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 08_In re Haskel; Location Dialed: l	Printing	\$1.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 07_In re Drexel; Location Dialed:	Printing	\$1.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 09_Rosenberg v.; Location Dialed:	Printing	\$11.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 10_In re Tritek; Location Dialed:	Printing	\$28.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 11_In re Zenith; Location Dialed:	Printing	\$3.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 12_In re Wash.; Location Dialed: M	Printing	\$7.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 13_In re Indian; Location Dialed: a	Printing	\$3.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 14_In re Tribun; Location Dialed: e	Printing	\$14.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: 15_In re W.R. G; Location Dialed: r	Printing	\$7.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [02] Committee'; Location Dialed: s	Printing	\$1.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: DEBTORS MOTION; Location Dialed: F	Printing	\$2.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [04] SEC Obj. [; Location Dialed: D	Printing	\$6.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [03] Third Am.; Location Dialed: J	Printing	\$33.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [06] Ostrager D; Location Dialed: e	Printing	\$4.00
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [05] Roth Obj.; Location Dialed: [Printing	\$7.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [08] Disruption; Location Dialed: a	Printing	\$1.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [07] U.S. Trust; Location Dialed: e	Printing	\$7.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [10] Lexon Obj.; Location Dialed:	Printing	\$8.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [09] 10-11 Cler; Location Dialed: k	Printing	\$8.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [12] Givaudan O; Location Dialed: b	Printing	\$6.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [11] John Melo; Location Dialed: O	Printing	\$0.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [14] Debtors' O; Location Dialed: m	Printing	\$51.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [13] Debtors' C; Location Dialed: o	Printing	\$22.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [16] Liz Hu Dec; Location Dialed: l	Printing	\$3.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [15] Committee'; Location Dialed: s	Printing	\$7.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [17] Voting Dec; Location Dialed: l	Printing	\$11.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: Microsoft Word; Location Dialed: -	Printing	\$119.20

1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [20] Merola Dec; Location Dialed: l	Printing	\$2.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: [19] PSA [D.I.; Location Dialed: 9	Printing	\$17.60
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File:; Location Dialed:	Printing	\$0.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: PowerPoint Pres; Location Dialed: e	Printing	\$0.20
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: PowerPoint Pres; Location Dialed: e	Printing	\$0.40
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.80
1/22/2024	Curtis, Lucas	Printing - User Name: Lucas Curtis; Processed File: Microsoft Outlo; Location Dialed: o	Printing	\$0.10
				\$419.30